

## Sanford Burnham Prebys Legacy Circle

Estate and other deferred gifts have provided critical support to Sanford Burnham Prebys since 1976. As we look to the future, we realize how fortunate Sanford Burnham Prebys is to have so many friends who continue this tradition dedicated to our mission. For those donors, we offer membership in the **Sanford Burnham Prebys Legacy Circle**.

### Benefits of Membership

- Invitations to special events highlighting Sanford Burnham Prebys research discoveries.
- Invitation to the annual Legacy Circle luncheon and other special programs.
- Regular exclusive communications from the President.

### Eligibility for Membership

Any of the following planned gifts qualify you to become a member of the Sanford Burnham Prebys Legacy Circle:

- Include a gift for **Sanford Burnham Prebys** in your will or living trust.
- Name **Sanford Burnham Prebys** as a beneficiary of a life insurance policy or a retirement account (IRA, 401(k), 403(b), etc.).
- Name **Sanford Burnham Prebys** as the beneficiary of a charitable remainder trust or charitable lead trust.
- Deed your home to **Sanford Burnham Prebys** while retaining a life estate.



**If Sanford Burnham Prebys is in your estate plan—please tell us!**

**It can help ensure your wishes are properly understood and followed, it allows us to plan for the future, and it allows us to say *thank you* during your lifetime. We honor all requests for anonymity.**



## Membership Form Sanford Burnham Prebys Legacy Circle

### Member contact information:

\_\_\_\_\_  
Name(s)

\_\_\_\_\_  
Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip

\_\_\_\_\_  
Email

\_\_\_\_\_  
Phone

### Certificate of Membership:

\_\_\_\_\_  
(NAME AS YOU WOULD LIKE IT TO APPEAR)

### Eligibility for Legacy Circle Membership— *I/we have done the following:*

- ☐ Included a gift for Sanford Burnham Prebys in my/our will or living trust.
- ☐ Named Sanford Burnham Prebys as a beneficiary of a life insurance policy or a retirement account (IRA, 401(k), 403(b), etc.).
- ☐ Contributed a gift from my IRA directly from my IRA administrator to Sanford Burnham Prebys.
- ☐ Named Sanford Burnham Prebys as the beneficiary of a charitable remainder trust or charitable lead trust.
- ☐ Established a gift of my/our residence subject to a retained life estate.
- ☐ Other: \_\_\_\_\_

### Designated purpose of your gift: (optional)

### Approximate amount: (optional)

### Recognition:

- ☐ I/We would be pleased to be listed in Sanford Burnham Prebys publications recognizing those who are members of the Legacy Circle.
- ☐ I/We would prefer to be anonymous in any publications, but accept the other benefits of membership.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

### Please return this form to:

Office of Philanthropy  
**Sanford Burnham Prebys**  
10901 North Torrey Pines Road  
La Jolla, CA 92037

(858) 795-5035  
Fax: (858) 656-3105  
giving@sbpdiscovery.org

Legal Name: Sanford Burnham Prebys  
Medical Discovery Institute, a 501(c)(3)  
not-for-profit public benefit corporation  
Nonprofit Federal Tax ID: 51-0197108